

CORPORATE EVENT NOTICE:

Listing of bonds / notes

LOCATION:
NOXXON PHARMA NV
NOTICE:

Paris

DATE:

PAR_20180913_07528_ACC

MARKET:

13/09/2018

EURONEXT ACCESS PARIS

Listing of bonds

As of 14/09/2018, the bonds (convertible bonds) described below, issued by NOXXON PHARMA NV, will be listed on EURONEXT ACCESS PARIS.

Main characteristics

Number of securities to be listed:	20
Nominal value:	10.000 EUR
Total nominal amount:	200.000 EUR
Issue price:	10.000 EUR
Interest commencement date:	27/07/2018
Issue date:	13/09/2018
Interest rate:	7%
Next coupon date:	30/06/2020
Coupon frequency:	At maturity
Daycount:	30/360
Redemption:	Perpetual
Redemption date:	30/06/2020
Early redemption:	Applicable (Issuer or holder decision)
Financial service:	BPSS LUXEMBOURG BRANCH (00029106)
Listing under program:	No
Legal documentation:	Convertible at investor option starting 1 October 2018. NOXXON Pharma N.V. may force conversion at the same time as a Qualified Financing, immediately prior to a Change of Control Event or on the Maturity Date

Trading

Trading group:	40	Trading:	Fixing
Quotity:	1	Currency:	EUR
Unit / %:	Unit	Settlement Platform:	Euroclear France
Guaranteed:	Yes	UNT/FMT:	UNT

Liquidity provider(s):

Designation:	NOXXON7%PT	CFI code:	DCFUPB
ISIN:	FR0013358280	Euronext code:	FR0013358280
Symbol:	YBNOX		

Listing of bonds

As of 14/09/2018, the bonds (convertible bonds) described below, issued by NOXXON PHARMA NV, will be listed on EURONEXT ACCESS PARIS.

Main characteristics

Number of securities to be listed:	10
Nominal value:	10.000 EUR
Total nominal amount:	100.000 EUR
Issue price:	10.000 EUR
Interest commencement date:	13/08/2018
Issue date:	13/09/2018
Interest rate:	7%
Next coupon date:	30/06/2020
Coupon frequency:	At maturity
Daycount:	30/360
Redemption:	Perpetual
Redemption date:	30/06/2020
Early redemption:	Applicable (Issuer or holder decision)
Financial service:	BPSS LUXEMBOURG BRANCH (00029106)
Listing under program:	No

Legal documentation:	Convertible at investor option starting 1 October 2018. NOXXON Pharma N.V. may force conversion at the same time as a Qualified Financing, immediately prior to a Change of Control Event or on the Maturity Date
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Trading

Trading group:	40	Trading:	Fixing
Quantity:	1	Currency:	EUR
Unit / %:	Unit	Settlement Platform:	Euroclear France
Guaranteed:	Yes	UNT/FMT:	UNT

Liquidity provider(s):

Designation:	NOXXON7%PT	CFI code:	DCFUPB
ISIN:	FR0013358298	Euronext code:	FR0013358298
Symbol:	YANOX		

Listing of bonds

As of 14/09/2018, the bonds (convertible bonds) described below, issued by NOXXON PHARMA NV, will be listed on Euronext Access Paris.

Main characteristics

Number of securities to be listed:	32
Nominal value:	10.000 EUR
Total nominal amount:	320.000 EUR
Issue price:	10.000 EUR
Interest commencement date:	13/09/2018
Issue date:	14/09/2018
Interest rate:	7%
Next coupon date:	30/06/2020
Coupon frequency:	At maturity
Daycount:	30/360
Redemption:	Perpetual
Redemption date:	30/06/2020

Early redemption:	Applicable (Issuer or holder decision)
Financial service:	BPSS LUXEMBOURG BRANCH (00029106)
Listing under program:	No
Legal documentation:	Convertible at investor option starting 1 October 2018. NOXXON Pharma N.V. may force conversion at the same time as a Qualified Financing, immediately prior to a Change of Control Event or on the Maturity Date

Trading

Trading group:	40	Trading:	Fixing
Quotity:	1	Currency:	EUR
Unit / %:	Unit	Settlement Platform:	Euroclear France
Guaranteed:	Yes	UNT/FMT:	UNT

Liquidity provider(s):

Designation:	NOXXON7%PT	CFI code:	DCFUPB
ISIN:	FR0013358314	Euronext code:	FR0013358314
Symbol:	YNOX		

Listing of bonds

As of 14/09/2018, the bonds (convertible bonds) described below, issued by NOXXON PHARMA NV, will be listed on EURONEXT ACCESS PARIS.

Main characteristics

Number of securities to be listed:	38
Nominal value:	10.000 EUR
Total nominal amount:	380.000 EUR
Issue price:	10.000 EUR
Interest commencement date:	14/06/2018
Issue date:	13/09/2018
Interest rate:	7%
Next coupon date:	30/06/2020
Coupon frequency:	At maturity

Daycount:	30/360
Redemption:	Perpetual
Redemption date:	30/06/2020
Early redemption:	Applicable (Issuer or holder decision)
Financial service:	BPSS LUXEMBOURG BRANCH (00029106)
Listing under program:	No
Legal documentation:	Convertible at investor option starting 1 October 2018. NOXXON Pharma N.V. may force conversion at the same time as a Qualified Financing, immediately prior to a Change of Control Event or on the Maturity Date

Trading

Trading group:	40	Trading:	Fixing
Quotity:	1	Currency:	EUR
Unit / %:	Unit	Settlement Platform:	Euroclear France
Guaranteed:	Yes	UNT/FMT:	UNT

Liquidity provider(s):

Designation:	NOXXON7%PT	CFI code:	DCFUPB
ISIN:	FR0013358272	Euronext code:	FR0013358272
Symbol:	YCNOX		

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