

OVERVIEW OF ISSUANCE AND SUBSCRIPTION AGREEMENT FOR CONVERTIBLE BONDS

ATLAS SPECIAL OPPORTUNITIES LLC & TME PHARMA N.V. (formerly NOXXON Pharma N.V.) *

* characteristics of the Convertible Bonds are published in the press releases of 23 April 2020, on 14 October 2020, on 29 December 2021, on 19 May 2022, on 18 April 2023 and on 17 October 2023 as documented on Company's website

| | |
|-----------------------------------|-----------|
| Total Bonds Issued | 20.453 |
| Number unconverted | 1.898 |
| Number converted | 18.555 |
| Shares issued from conversions*** | 4.995.101 |

| | | |
|--------------------------------|-----------|------------|
| Total TME shares outstanding** | 6.495.317 | 07. Nov 23 |
| Capital in EUR** | 64.953,17 | 07. Nov 23 |

** taking into account the shares issuance following conversion of CBs on 7 November 2023

*** re Conversion No. 1-29: shares have been issued prior to the share consolidation becoming effective on 27 July 2022, but have been adjusted to the share consolidation ratio

Issued Convertible Bonds

| Tranche No. | Date | Number issued | Nominal Value |
|----------------------------------------------------------------|------------|---------------|---------------|
| First Tranche | 22. Apr 20 | 1.324 | € 1.324.000 |
| 1st Middle Tranche | 06. Mai 20 | 483 | € 483.000 |
| 2nd & 3rd Middle Tranche | 12. Jun 20 | 967 | € 967.000 |
| 4th & 5th Middle Tranche | 20. Okt 20 | 967 | € 967.000 |
| 2.5m EUR Drug Manufacturing Tranche | 29. Dez 20 | 2.546 | € 2.546.000 |
| 0.9m EUR Drug Manufacturing Tranche & 6th - 8th Middle Tranche | 01. Jun 21 | 2.368 | € 2.368.000 |
| 9th - 13th Middle Tranche | 29. Dec 21 | 2.419 | € 2.419.000 |
| 14th - 18th Middle Tranche | 28. Jan 22 | 2.419 | € 2.419.000 |
| 19th - 23th Middle Tranche | 21. Apr 22 | 2.419 | € 2.419.000 |
| 24th & half of 25th Middle Tranche | 01. Aug 22 | 1.650 | € 1.650.000 |
| remaining half 25th & 26th Middle Tranche | 14. Sep 22 | 1.650 | € 1.650.000 |
| 27th Middle Tranche | 08. Jun 23 | 1.100 | € 1.100.000 |
| 28th Middle Tranche | | € | - |
| 29th Middle Tranche | | € | - |
| 30th Middle Tranche | | € | - |
| 31th Middle Tranche | | € | - |
| 32th Middle Tranche | | € | - |
| 33th Middle Tranche | | € | - |
| 34th Middle Tranche | | € | - |
| 35th Middle Tranche | | € | - |
| 36th Middle Tranche | | € | - |
| 37th Middle Tranche | | € | - |
| 38th Middle Tranche | | € | - |
| 39th Middle Tranche | | € | - |
| 40th Middle Tranche | | € | - |
| 41th Middle Tranche | | € | - |
| 42th Middle Tranche | | € | - |

As announced in the press release of 18 April 2023, the Convertible Bond Financing Agreement with Atlas Special Opportunities has been terminated, except for the bonds already issued, which include the final drawdown by the Company of the 27th Middle Tranche concluded in June 2023. Following the expiration of the six-month lock-up, the corresponding interest has been paid in Convertible Bonds.

| Conversion No. | Date | Price per share paid | No. Bonds Converted | Shares Received*** | Nominal Value Converted to Shares |
|----------------|------------|----------------------|---------------------|--------------------|-----------------------------------|
| 1 | 23. Apr 20 | € 0,3849 | 1.300 | 33.775 | € 1.299.999,75 |
| 2 | 06. Mai 20 | € 0,6002 | 507 | 8.447 | € 506.999,74 |
| 3 | 16. Jun 20 | € 0,5902 | 250 | 4.236 | € 249.999,87 |
| 4 | 17. Jun 20 | € 0,5902 | 250 | 4.236 | € 249.999,87 |
| 5 | 21. Jul 20 | € 0,4841 | 467 | 9.647 | € 466.999,65 |
| 6 | 02. Nov 20 | € 0,3805 | 967 | 25.414 | € 966.999,66 |
| 7 | 30. Dez 20 | € 0,5355 | 1.000 | 18.674 | € 999.999,66 |
| 8 | 30. Dez 20 | € 0,5355 | 1.000 | 18.674 | € 999.999,66 |
| 9 | 18. Mai 21 | € 0,4164 | 546 | 13.112 | € 545.999,92 |
| 10 | 11. Jun 21 | € 0,4071 | 300 | 7.369 | € 299.999,72 |
| 11 | 24. Jun 21 | € 0,3722 | 250 | 6.717 | € 249.999,67 |
| 12 | 22. Jul 21 | € 0,3552 | 200 | 5.631 | € 199.999,98 |
| 13 | 30. Jul 21 | € 0,3437 | 400 | 11.638 | € 399.999,78 |
| 14 | 06. Sep 21 | € 0,3211 | 300 | 9.343 | € 299.999,88 |
| 15 | 11. Nov 21 | € 0,2355 | 200 | 8.493 | € 199.999,79 |
| 16 | 22. Nov 21 | € 0,2213 | 600 | 27.113 | € 599.999,85 |
| 17 | 23. Nov 21 | € 0,2706 | 118 | 4.361 | € 117.999,73 |
| 18 | 03. Jan 22 | € 0,2457 | 500 | 20.350 | € 499.999,75 |
| 19 | 04. Jan 22 | € 0,2872 | 350 | 12.187 | € 349.999,73 |
| 20 | 02. Feb 22 | € 0,2385 | 200 | 8.386 | € 199.999,90 |
| 21 | 11. Feb 22 | € 0,2194 | 200 | 9.116 | € 199.999,99 |
| 22 | 22. Feb 22 | € 0,2040 | 200 | 9.804 | € 199.999,97 |
| 23 | 14. Mrz 22 | € 0,1440 | 100 | 6.944 | € 99.999,94 |
| 24 | 24. Mrz 22 | € 0,1650 | 500 | 30.303 | € 499.999,83 |
| 25 | 27. Mai 22 | € 0,0672 | 1.000 | 148.883 | € 999.999,90 |
| 26 | 30. Mai 22 | € 0,0672 | 500 | 74.405 | € 499.999,99 |
| 27 | 31. Mai 22 | € 0,0672 | 400 | 59.553 | € 399.999,93 |
| 28 | 02. Jun 22 | € 0,0672 | 800 | 119.107 | € 799.999,93 |
| 29 | 10. Jun 22 | € 0,0762 | 800 | 104.987 | € 799.999,95 |
| 30 | 26. Aug 22 | € 4,4211 | 100 | 22.618 | € 99.995,69 |
| 31 | 11. Okt 22 | € 3,4186 | 100 | 29.251 | € 99.998,44 |
| 32 | 02. Nov 22 | € 3,4447 | 100 | 29.030 | € 99.998,67 |
| 33 | 11. Nov 22 | € 3,3198 | 200 | 60.244 | € 199.998,03 |
| 34 | 14. Nov 22 | € 3,3198 | 200 | 60.244 | € 199.998,03 |
| 35 | 15. Nov 22 | € 3,3198 | 150 | 45.183 | € 149.998,52 |
| 36 | 16. Nov 22 | € 3,3083 | 100 | 30.227 | € 99.998,98 |
| 37 | 05. Dez 22 | € 1,4918 | 50 | 33.516 | € 49.999,17 |
| 38 | 08. Dez 22 | € 1,4918 | 50 | 33.516 | € 49.999,17 |
| 39 | 12. Dez 22 | € 1,4530 | 50 | 34.412 | € 49.999,49 |
| 40 | 03. Jan 23 | € 1,1941 | 100 | 83.747 | € 99.999,50 |
| 41 | 13. Jan 23 | € 1,1515 | 200 | 173.680 | € 199.998,31 |
| 42 | 23. Jan 23 | € 1,1629 | 100 | 85.991 | € 99.998,93 |
| 43 | 13. Feb 23 | € 1,1561 | 100 | 86.500 | € 99.999,77 |
| 44 | 24. Feb 23 | € 1,1681 | 100 | 85.609 | € 99.999,87 |
| 45 | 13. Mrz 23 | € 1,1134 | 100 | 89.814 | € 99.998,91 |
| 46 | 23. Mrz 23 | € 1,0819 | 100 | 92.432 | € 99.999,10 |
| 47 | 17. Apr 23 | € 1,0416 | 1.000 | 960.030 | € 999.999,25 |
| 48 | 25. Apr 23 | € 1,0416 | 1.000 | 960.030 | € 999.999,25 |
| 49 | 30. Okt 23 | € 0,3837 | 150 | 390.930 | € 149.999,84 |
| 50 | 07. Nov 23 | € 0,3811 | 300 | 787.194 | € 299.999,63 |
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