

OVERVIEW OF ISSUANCE AND SUBSCRIPTION AGREEMENT FOR CONVERTIBLE BONDS

ATLAS SPECIAL OPPORTUNITIES LLC & TME PHARMA N.V. (formerly NOXXON Pharma N.V.) *

* characteristics of the Convertible Bonds are published in the press releases of 23 April 2020, on 14 October 2020, on 29 December 2021, on 19 May 2022, on 18 April 2023, on 17 October 2023 and on 24 November 2023 as documented on Company's website

Total Bonds Issued	20,453	
Number unconverted	1,100	Note: All 1,100 outstanding convertible bonds will be repurchased once proceeds from the 9 February 2024 transaction are received.
Number converted	18,555	
Shares issued from conversions***	4,995,101	

Total TME shares outstanding**	24,437,861	9-Feb-24
Capital in EUR**	244,378.61	9-Feb-24

** taking into account the shares issuance following the private placement as published on 9 February 2024

*** re Conversion No. 1-29: shares have been issued prior to the share consolidation becoming effective on 27 July 2022, but have been adjusted to the share consolidation ratio

Issued Convertible Bonds

Tranche No.	Date	Number issued	Nominal Value
First Tranche	22-Apr-20	1,324	€ 1,324,000
1st Middle Tranche	6-May-20	483	€ 483,000
2nd & 3rd Middle Tranche	12-Jun-20	967	€ 967,000
4th & 5th Middle Tranche	20-Oct-20	967	€ 967,000
2.5m EUR Drug Manufacturing Tranche	29-Dec-20	2,546	€ 2,546,000
0.9m EUR Drug Manufacturing Tranche & 6th - 8th Middle Tranche	1-Jun-21	2,368	€ 2,368,000
9th - 13th Middle Tranche	29-Dec-21	2,419	€ 2,419,000
14th - 18th Middle Tranche	28-Jan-22	2,419	€ 2,419,000
19th - 23th Middle Tranche	21-Apr-22	2,419	€ 2,419,000
24th & half of 25th Middle Tranche	1-Aug-22	1,650	€ 1,650,000
remaining half 25th & 26th Middle Tranche	14-Sep-22	1,650	€ 1,650,000
27th Middle Tranche	8-Jun-23	1,100	€ 1,100,000
28th Middle Tranche			€ -
29th Middle Tranche			€ -
30th Middle Tranche			€ -
31th Middle Tranche			€ -
32th Middle Tranche			€ -
33th Middle Tranche			€ -
34th Middle Tranche			€ -
35th Middle Tranche			€ -
36th Middle Tranche			€ -
37th Middle Tranche			€ -
38th Middle Tranche			€ -
39th Middle Tranche			€ -
40th Middle Tranche			€ -
41th Middle Tranche			€ -
42th Middle Tranche			€ -

As announced in the press release of 18 April 2023, the Convertible Bond Financing Agreement with Atlas Special Opportunities has been terminated, except for the bonds already issued, which include the final drawdown by the Company of the 27th Middle Tranche concluded in June 2023. Resulting from the April 2023 transaction, outstanding CBs were subject to a 6-month lock-up in exchange for interest paid in 141 CBs. Resulting from the November 2023 capital increase, the remainder of the CBs were subject to a 4-month lock-up in exchange for a fee paid in 100 CBs.

Conversion No.	Date	Price per share paid	No. Bonds Converted	Shares Received***	Nominal Value Converted to Shares
1	23-Apr-20	€ 0.3849	1,300	33,775	€ 1,299,999.75
2	6-May-20	€ 0.6002	507	8,447	€ 506,999.74
3	16-Jun-20	€ 0.5902	250	4,236	€ 249,999.87
4	17-Jun-20	€ 0.5902	250	4,236	€ 249,999.87
5	21-Jul-20	€ 0.4841	467	9,647	€ 466,999.65
6	2-Nov-20	€ 0.3805	967	25,414	€ 966,999.66
7	30-Dec-20	€ 0.5355	1,000	18,674	€ 999,999.66
8	30-Dec-20	€ 0.5355	1,000	18,674	€ 999,999.66
9	18-May-21	€ 0.4164	546	13,112	€ 545,999.92
10	11-Jun-21	€ 0.4071	300	7,369	€ 299,999.72
11	24-Jun-21	€ 0.3722	250	6,717	€ 249,999.67
12	22-Jul-21	€ 0.3552	200	5,631	€ 199,999.98
13	30-Jul-21	€ 0.3437	400	11,638	€ 399,999.78
14	6-Sep-21	€ 0.3211	300	9,343	€ 299,999.88
15	11-Nov-21	€ 0.2355	200	8,493	€ 199,999.79
16	22-Nov-21	€ 0.2213	600	27,113	€ 599,999.85
17	23-Nov-21	€ 0.2706	118	4,361	€ 117,999.73
18	3-Jan-22	€ 0.2457	500	20,350	€ 499,999.75
19	4-Jan-22	€ 0.2872	350	12,187	€ 349,999.73
20	2-Feb-22	€ 0.2385	200	8,386	€ 199,999.90
21	11-Feb-22	€ 0.2194	200	9,116	€ 199,999.99
22	22-Feb-22	€ 0.2040	200	9,804	€ 199,999.97
23	14-Mar-22	€ 0.1440	100	6,944	€ 99,999.94
24	24-Mar-22	€ 0.1650	500	30,303	€ 499,999.83
25	27-May-22	€ 0.0672	1,000	148,883	€ 999,999.90
26	30-May-22	€ 0.0672	500	74,405	€ 499,999.99
27	31-May-22	€ 0.0672	400	59,553	€ 399,999.92
28	2-Jun-22	€ 0.0672	800	119,107	€ 799,999.93
29	10-Jun-22	€ 0.0762	800	104,987	€ 799,999.95
30	26-Aug-22	€ 4.4211	100	22,618	€ 99,995.69
31	11-Oct-22	€ 3.4186	100	29,251	€ 99,998.44
32	2-Nov-22	€ 3.4447	100	29,030	€ 99,998.67
33	11-Nov-22	€ 3.3198	200	60,244	€ 199,998.03
34	14-Nov-22	€ 3.3198	200	60,244	€ 199,998.03
35	15-Nov-22	€ 3.3198	150	45,183	€ 149,998.52
36	16-Nov-22	€ 3.3083	100	30,227	€ 99,998.98
37	5-Dec-22	€ 1.4918	50	33,516	€ 49,999.17
38	8-Dec-22	€ 1.4918	50	33,516	€ 49,999.17
39	12-Dec-22	€ 1.4530	50	34,412	€ 49,999.49
40	3-Jan-23	€ 1.1941	100	83,747	€ 99,999.50
41	13-Jan-23	€ 1.1515	200	173,680	€ 199,998.31
42	23-Jan-23	€ 1.1629	100	85,991	€ 99,998.93
43	13-Feb-23	€ 1.1561	100	86,500	€ 99,999.77
44	24-Feb-23	€ 1.1681	100	85,609	€ 99,999.87
45	13-Mar-23	€ 1.1134	100	89,814	€ 99,998.91
46	23-Mar-23	€ 1.0819	100	92,432	€ 99,999.10
47	17-Apr-23	€ 1.0416	1,000	960,030	€ 999,999.25
48	25-Apr-23	€ 1.0416	1,000	960,030	€ 999,999.25
49	30-Oct-23	€ 0.3837	150	390,930	€ 149,999.84
50	7-Nov-23	€ 0.3811	300	787,194	€ 299,999.63
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