

**OVERVIEW OF ISSUANCE AND SUBSCRIPTION AGREEMENT FOR CONVERTIBLE BONDS
ATLAS SPECIAL OPPORTUNITIES LLC & TME PHARMA N.V. (formerly NOXXON Pharma N.V.) ***

* characteristics of the Convertible Bonds are published in the press releases of 23 April 2020, on 14 October 2020, on 29 December 2021, on 19 May 2022, on 18 April 2023, on 17 October 2023 and on 24 November 2023 as documented on Company's website

Total Bonds Issued	20.453	
Number unconverted	18.555	Note: All 1,100 outstanding convertible bonds have been redeemed following proceeds from the 9 February 2024 transaction.
Number converted	4.995.101	
Shares issued from conversions***		

Total TME shares outstanding**	24.437.861	16. Feb 24
Capital in EUR**	244.378,61	16. Feb 24

** taking into account the shares issuance following the private placement as published on 9 February 2024

*** re Conversion No. 1-29: shares have been issued prior to the share consolidation becoming effective on 27 July 2022, but have been adjusted to the share consolidation ratio

Issued Convertible Bonds

Tranche No.	Date	Number issued	Nominal Value
First Tranche	22. Apr 20	1.324	€ 1.324.000
1st Middle Tranche	06. Mai 20	483	€ 483.000
2nd & 3rd Middle Tranche	12. Jun 20	967	€ 967.000
4th & 5th Middle Tranche	20. Okt 20	967	€ 967.000
2.5m EUR Drug Manufacturing Tranche	29. Dez 20	2.546	€ 2.546.000
0.9m EUR Drug Manufacturing Tranche & 6th - 8th Middle Tranche	01. Jun 21	2.368	€ 2.368.000
9th - 13th Middle Tranche	29. Dec 21	2.419	€ 2.419.000
14th - 18th Middle Tranche	28. Jan 22	2.419	€ 2.419.000
19th - 23th Middle Tranche	21. Apr 22	2.419	€ 2.419.000
24th & half of 25th Middle Tranche	01. Aug 22	1.650	€ 1.650.000
remaining half 25th & 26th Middle Tranche	14. Sep 22	1.650	€ 1.650.000
27th Middle Tranche	08. Jun 23	1.100	€ 1.100.000
28th Middle Tranche			€ -
29th Middle Tranche			€ -
30th Middle Tranche			€ -
31th Middle Tranche			€ -
32th Middle Tranche			€ -
33th Middle Tranche			€ -
34th Middle Tranche			€ -
35th Middle Tranche			€ -
36th Middle Tranche			€ -
37th Middle Tranche			€ -
38th Middle Tranche			€ -
39th Middle Tranche			€ -
40th Middle Tranche			€ -
41th Middle Tranche			€ -
42th Middle Tranche			€ -

As announced in the press release of 18 April 2023, the Convertible Bond Financing Agreement with Atlas Special Opportunities has been terminated, except for the bonds already issued, which include the final drawdown by the Company of the 27th Middle Tranche concluded in June 2023. Resulting from the April 2023 transaction, outstanding CBs were subject to a 6-month lock-up in exchange for interest paid in 141 CBs. Resulting from the November 2023 capital increase, the remainder of the CBs were subject to a 4-month lock-up in exchange for a fee paid in 100 CBs.

Conversion No.	Date	Price per share paid	No. Bonds Converted	Shares Received***	Nominal Value Converted to Shares
1	23. Apr 20	€ 0,3849	1.300	33.775	€ 1.299.999,75
2	06. Mai 20	€ 0,6002	507	8.447	€ 506.999,74
3	16. Jun 20	€ 0,5902	250	4.236	€ 249.999,87
4	17. Jun 20	€ 0,5902	250	4.236	€ 249.999,87
5	21. Jul 20	€ 0,4841	467	9.647	€ 466.999,65
6	02. Nov 20	€ 0,3805	967	25.414	€ 966.999,66
7	30. Dez 20	€ 0,5355	1.000	18.674	€ 999.999,66
8	30. Dez 20	€ 0,5355	1.000	18.674	€ 999.999,66
9	18. Mai 21	€ 0,4164	546	13.112	€ 545.999,92
10	11. Jun 21	€ 0,4071	300	7.369	€ 299.999,72
11	24. Jun 21	€ 0,3722	250	6.717	€ 249.999,67
12	22. Jul 21	€ 0,3552	200	5.631	€ 199.999,98
13	30. Jul 21	€ 0,3437	400	11.638	€ 399.999,78
14	06. Sep 21	€ 0,3211	300	9.343	€ 299.999,88
15	11. Nov 21	€ 0,2355	200	8.493	€ 199.999,79
16	22. Nov 21	€ 0,2213	600	27.113	€ 599.999,85
17	23. Nov 21	€ 0,2706	118	4.361	€ 117.999,73
18	03. Jan 22	€ 0,2457	500	20.350	€ 499.999,75
19	04. Jan 22	€ 0,2872	350	12.187	€ 349.999,73
20	02. Feb 22	€ 0,2385	200	8.386	€ 199.999,90
21	11. Feb 22	€ 0,2194	200	9.116	€ 199.999,99
22	22. Feb 22	€ 0,2040	200	9.804	€ 199.999,97
23	14. Mrz 22	€ 0,1440	100	6.944	€ 99.999,94
24	24. Mrz 22	€ 0,1650	500	30.303	€ 499.999,83
25	27. Mai 22	€ 0,0672	1.000	148.883	€ 999.999,90
26	30. Mai 22	€ 0,0672	500	74.405	€ 499.999,99
27	31. Mai 22	€ 0,0672	400	59.553	€ 399.999,92
28	02. Jun 22	€ 0,0672	800	119.107	€ 799.999,93
29	10. Jun 22	€ 0,0762	800	104.987	€ 799.999,95
30	26. Aug 22	€ 4,4211	100	22.618	€ 99.995,69
31	11. Okt 22	€ 3,4186	100	29.251	€ 99.998,44
32	02. Nov 22	€ 3,4447	100	29.030	€ 99.998,67
33	11. Nov 22	€ 3,3198	200	60.244	€ 199.998,03
34	14. Nov 22	€ 3,3198	200	60.244	€ 199.998,03
35	15. Nov 22	€ 3,3198	150	45.183	€ 149.998,52
36	16. Nov 22	€ 3,3083	100	30.227	€ 99.998,98
37	05. Dez 22	€ 1,4918	50	33.516	€ 49.999,17
38	08. Dez 22	€ 1,4918	50	33.516	€ 49.999,17
39	12. Dez 22	€ 1,4530	50	34.412	€ 49.999,49
40	03. Jan 23	€ 1,1941	100	83.747	€ 99.999,50
41	13. Jan 23	€ 1,1515	200	173.680	€ 199.998,31
42	23. Jan 23	€ 1,1629	100	85.991	€ 99.998,93
43	13. Feb 23	€ 1,1561	100	86.500	€ 99.999,77
44	24. Feb 23	€ 1,1681	100	85.609	€ 99.999,87
45	13. Mrz 23	€ 1,1134	100	89.814	€ 99.998,91
46	23. Mrz 23	€ 1,0819	100	92.432	€ 99.999,10
47	17. Apr 23	€ 1,0416	1.000	960.030	€ 999.999,25
48	25. Apr 23	€ 1,0416	1.000	960.030	€ 999.999,25
49	30. Okt 23	€ 0,3837	150	390.930	€ 149.999,84
50	07. Nov 23	€ 0,3811	300	787.194	€ 299.999,63
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